

HACID - Deliverable

IPR Management Plan -

Mid-Term Review

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| Contributing Beneficiaries: | MPG, Human Dx EU, Nesta, MetOffice |

¹ The following codes are admitted:

- R: Document, report (excluding the periodic and final reports)
- DEM: Demonstrator, pilot, prototype, plan designs
- DEC: Websites, patents filing, press & media actions, videos, etc.
- DATA: Data sets, microdata, etc.
- DMP: Data management plan
- ETHICS: Deliverables related to ethics issues.
- SECURITY: Deliverables related to security issues
- OTHER: Software, technical diagram, algorithms, models, etc.

² The following codes are admitted:

- PU – Public, fully open, e.g. web (Deliverables flagged as public will be automatically published in CORDIS project's page)
- SEN – Sensitive, limited under the conditions of the Grant Agreement
- Classified R-UE/EU-R – EU RESTRICTED under the Commission Decision No2015/444
- Classified C-UE/EU-C – EU CONFIDENTIAL under the Commission Decision No2015/444
- Classified S-UE/EU-S – EU SECRET under the Commission Decision No2015/444

Document History

| Version | Date | Description | Author | Partner |
|----------------|-------------|----------------------|---------------|----------------|
| 0.1 | 11.01.2024 | Creation | Vito Trianni | ISTC-CNR |
| 0.2 | 12.01.2024 | First complete draft | Vito Trianni | ISTC-CNR |
| 1.0 | 16.02.2024 | Final version | Vito Trianni | ISTC-CNR |

Table of content

| | |
|--|----------|
| Document History | 2 |
| Table of content | 3 |
| 1. Review of IPR Management Strategy and Procedures | 4 |
| 2. Sideground Knowledge | 4 |
| 3. Conclusions | 4 |

1. Review of IPR Management Strategy and Procedures

The first version of the IPR management strategy and procedures has been provided in Deliverable D1.1. It described the currently applied rules and guidelines within HACID framed by the Grant Agreement and the Consortium Agreement foremost, which covers both the relevant legal framework and the following negotiation meetings between the Parties. During the first half of the project, no IPR challenges have occurred, and the original IPR management strategy can be considered still valid. Hence, no significant update is necessary at this stage.

Below we provide a brief summary of the main concepts contained in the IPR management strategy.

- Results are owned by the Party that generates them. In case of joint ownership, the owners should produce a written agreement regarding the allocation of ownership, the terms of exercising, exploiting, protecting and cost sharing of protection of the jointly owned result. Otherwise, joint owners are entitled to use the results for non-commercial research and teaching activities, and to exploit them following the agreement of (and reasonable compensation to) the other owners. The joint owners shall agree on all protection measures and the division of related cost in advance.
- Access rights to background, foreground and sideground results are granted to partners under the conditions and limitations regulated by the consortium agreement.
- Open access and open science practices will be largely pursued within the consortium as long as they do not violate IPR protection agreements as stated in the Grant Agreement and Consortium Agreement.

2. Sideground Knowledge

Sideground knowledge includes all the developments that are performed by the partners while the project is running but on solutions that are not related to the project. The IPR management strategy foresees that such knowledge is strictly separated from the rest of the intellectual property. At the time of writing, no partner has declared the production of sideground knowledge that could be relevant for the HACID project and that should be therefore monitored.

3. Conclusions

The HACID partners are committed to produce high quality results and innovation in hybrid collective intelligence. As the project progresses towards the production of new technologies, IPR management issues become ever more compelling. The IPR management strategy will be put to the test as soon as dissemination and exploitation activities become more intense. This is expected to take place in the second half of the project.